



# PLACE YOUR TRADES

## KEY TAKEAWAYS



PLACE YOUR TRADES

### LET US TALK URANIUM

06.14 @ 11am EST



**Special Guests:** Chris Timmins,  
Uranium Insider and Peter Devietien.



**LISTEN TO THE  
FULL EPISODE**



# CHIGRL'S KEY TAKEAWAYS

- 2 types of nuclear fission reactors: Thermal vs. Fast
- Uranium markets are subject to huge boom and bust cycles, much larger than any other commodity..we are now in a boom cycle due to shrinking supply, labor costs, regulations prohibitive to start new projects.
- Biggest problem with future production: Bureaucracy and long lead times for new projects followed by lack of labor. 10 years to license a project in Canada needs to be reduced to 5 years to keep up with demand.
- Supply side has A LOT of work to do to keep up with demand.
- New technology in the field that seems exciting: Lasers
- Proliferation risk is the biggest detriment to the sector...but SMR's (Small Modular Reactors) can mitigate this risk. All guests agreed this technology should be looked at as it can address a lot of problems. There are endless possibilities with this new technology. It can even serve as sort of a "battery" technology. In addition future demand for Uranium in this sector has not even been factored into demand models. This could lead to almost 200 LBS. More demand by 2030.
- Although the US IRA Act does not specifically mention nuclear, it does mention tax credits for clean energy. In the US, nuclear falls under this category.
- We also discussed fusion . The difference between fission and fusion ...is it possible (check the last 10 minutes of the spaces for this).
- China has the most reactors coming online, with 10 new reactors a year scheduled to 2030.
- We need to watch for sanctions against Russian uranium, the US already has this legislation in the works,, the EU would likely follow if this comes to fruition. The problem here is that Kazakhstan (the largest producer in the world, has it's uranium processed in Russia...will this fall under sanctions as well?) If so, this market will get tight fast!

IMPORTANT NOTICE! Crudele Productions Inc. (CPI) does not hold itself out as an investment adviser or a commodity trading advisor. All information and material provided by CPI, including [www.placeyourtrades.com](http://www.placeyourtrades.com), is for educational purposes only and should not be considered investment advice. Any opinions, research, analysis, prices, or other information contained in this material is provided as general market commentary and does not constitute investment advice or a solicitation to buy or sell any securities. Trading and investing are inherently risky activities and should only be undertaken by persons capable of accepting such risk and a possible loss of all the capital they commit to such activities, and in some cases even more. The information shown is for illustrative purposes and is not meant to represent any actual trading or investing results. No representation is made that any person using the services of CPI will be profitable or will not incur losses. Past performance is not necessarily indicative of future results.

NO REPRESENTATION IS BEING MADE THAT THE USE OF THIS STRATEGY OR ANY SYSTEM OR TRADING METHODOLOGY WILL GENERATE PROFITS. PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS. THERE IS SUBSTANTIAL RISK OF LOSS ASSOCIATED WITH TRADING SECURITIES AND OPTIONS ON EQUITIES. ONLY RISK CAPITAL SHOULD BE USED TO TRADE. TRADING SECURITIES IS NOT SUITABLE FOR EVERYONE. DISCLAIMER: FUTURES, OPTIONS, AND CURRENCY TRADING ALL HAVE LARGE POTENTIAL REWARDS, BUT THEY ALSO HAVE LARGE POTENTIAL RISK. YOU MUST BE AWARE OF THE RISKS AND BE WILLING TO ACCEPT THEM IN ORDER TO INVEST IN THESE MARKETS. DON'T TRADE WITH MONEY YOU CANNOT AFFORD TO LOSE. THIS WEBSITE IS NEITHER A SOLICITATION NOR AN OFFER TO BUY OR SELL FUTURES, OPTIONS, OR CURRENCIES. NO REPRESENTATION IS BEING MADE THAT ANY ACCOUNT WILL OR IS LIKELY TO ACHIEVE PROFITS OR LOSSES SIMILAR TO THOSE DISCUSSED ON THIS WEBSITE. THE PAST PERFORMANCE OF ANY TRADING SYSTEM OR METHODOLOGY IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS. CFTC RULE 4.41 – HYPOTHETICAL OR SIMULATED PERFORMANCE RESULTS HAVE CERTAIN LIMITATIONS. UNLIKE AN ACTUAL PERFORMANCE RECORD, SIMULATED RESULTS DO NOT REPRESENT ACTUAL TRADING. ALSO, SINCE THE TRADES HAVE NOT BEEN EXECUTED, THE RESULTS MAY HAVE UNDER-OR-OVER COMPENSATED FOR THE IMPACT, IF ANY, OF CERTAIN MARKET FACTORS, SUCH AS LACK OF LIQUIDITY. SIMULATED TRADING PROGRAMS IN GENERAL ARE ALSO SUBJECT TO THE FACT THAT THEY ARE DESIGNED WITH THE BENEFIT OF HINDSIGHT. NO REPRESENTATION IS BEING MADE THAT ANY ACCOUNT WILL OR IS LIKELY TO ACHIEVE PROFIT OR LOSSES SIMILAR TO THOSE SHOWN.

PLACE YOUR TRADES SPACES **HOSTED BY CHIGRL**



# PLACE YOUR TRADES



FIXED RISK.  
FIXED REWARD.

TRADE THE ENERGY & METALS MARKETS  
FOR LESS THAN \$20 A CONTRACT

[WWW.PLACEYOURTRADES.COM](http://WWW.PLACEYOURTRADES.COM)